## RAPID ESTIMATOR HOMETECH EDITION

## Transferring Estimates From One Computer To Another

This tutorial will show you the process of sharing an estimate with another Rapid Estimator HomeTech User

## Sender:

- The user who currently has the estimate, should open their email, choose to compose a new email and select to 'Add Attachment'
- Select 'Browse' to locate the .xml file you wish to share.
- Follow these steps to retrieve the xml file. Windows (C:) / Users / Public / HTAdvantageData / EstimateDocs.
- From the 'EstimateDocs folder, double click on the xml file of the estimate you wish to send. Your estimate will then upload into your email.
- Once the upload is finished, press 'Send'

## Receiver:

- Open the email containing the estimate
- Choose to 'Save As'
- Select 'Browse' to the location in which the estimate needs to be saved. Follow the path in the next step
- Windows (C:) / Users / Public / HTAdvantageData / EstimateDocs.
- Once you select the 'EstimateDocs' folder, click 'ok' to save it there
- Open your Rapid Estimator HomeTech program and log in
- From the 'Estimate' tab, select 'Import'
- Click 'Browse' and direct it to the same path as above
- Once you click 'EstimateDocs', select 'ok'
- Locate and click the estimate you want to import
- Select 'Import'.
- Close the window and select 'Open' to open your estimate

NOTE: Any changes made will not reflect the first users estimate. The newly changed estimate will need to be sent back to the original owner for their estimate to be updated.

cward@sdsinow.com